

NOTICE

Notice is hereby given that the Board of Directors of the New Prairie United School Building Corporation shall convene on July 18, 2016, at 5:00 p.m. at the School Administration Building located at 5327 North Cougar Road, New Carlisle, Indiana, to consider (i) the proposed form of Sixth Amendment to Lease; (ii) the proposed form of First Supplemental Trust Indenture; (iii) the issuance of the Building Corporation's Unlimited Ad Valorem Property Tax First Mortgage Bonds, Series 2016; (iv) the approval of financing transaction documents; and (v) all other matters which may properly come before the Board.

NEW PRAIRIE UNITED SCHOOL BUILDING
CORPORATION

*Please note that the Open Meeting
Law must be followed (Indiana Code 5-14-1.5)
by the Building Corporation.*